Charitable Stock Transfer Instructions for American Citizens

Thank you for your consideration of a charitable gift of stock to Delta Waterfowl Foundation. Donating stock is a wise decision if you are interested in preferential tax treatment.

For gifts of appreciated stock that you have owned more than one year, your charitable gift deduction may be equal to the fair market value on the date of transfer, and additionally, you may avoid paying tax on the gains. To ensure your gift is eligible and receives preferential tax treatment, please work directly with your broker and/or tax advisor.

TRANSFER INSTRUCTIONS:

Brokerage House
Davenport & Company
901 E. Cary Center
Richmond, VA 23219

Account Name: Delta Waterfowl Foundation
Account Number: 6935-9036
DTC Number: 0715

Financial Advisor: Ginny Wortham
Phone Number: 1-800-846-6666

Reference: Please confirm that the Donor/s name/s along with any special designation notes are conveyed in the transfer instructions.

....

For gifts from mutual funds or gifts of stock not held in a brokerage account, please contact and work directly with the Financial Advisor listed above.

Delta Waterfowl Foundation operates in the United States as an IRS recognized 501 (c) 3, charitable organization, EIN: 53-025796. Your gift will be acknowledged in compliance with IRS regulations.

Thank you for your support!

Charitable Stock Transfer Notification Form

By completing this notification form you help ensure that Delta Waterfowl Foundation is aware of your gift of stock and charitable intent. Please complete and email, fax this notification form to Lori Schacher at lschacher@deltawaterfowl.org or 701-224-1924 or mail to the U.S. Headquarter at 1312 Basin Ave., Bismarck, ND 58504.

Donor Name: _____

☐ *Please check if you would prefer your gift remain anonymous for recognition purposes.*

Donor Street Address: _____

Donor City: _____

Donor State/Province: _____ **Postal/Zip Code:** _____

Donor Phone: _____ **Donor Email:** _____

SECURITY INFORMATION

Name and Type: _____

Security Symbol: _____ **# of Shares:** _____ **Transfer Date:** _____

DONOR BROKER INFORMATION

Brokerage House: _____ **Broker Name:** _____

Brokerage Address: _____

Brokerage Phone Number: _____